

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,964.3	-34.2	-0.14%
BSE Sensex	81,381.4	-230.1	-0.28%
GIFT Nifty*	25,068.5	-4.5	-0.02%
Dow Jones	42,863.9	409.7	0.97%
S&P 500	5,815.0	35.0	0.61%
Nasdaq	18,342.9	60.9	0.33%
FTSE 100	8,253.7	15.9	0.19%
CAC 40	7,577.9	+36.30	+0.48%
DAX	19,373.8	+162.93	+0.85%
Shanghai*	3,222.3	+4.60	+0.14%
Nikkei 225*	39,581.0	+166.50	+0.42%
Hang Seng*	20,795.0	-457.0	-2.15%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	74.3	-1.2	-1.59%
Oil (Brent)	77.8	-1.0	-1.32%
Gold	2,646.6	-10.4	-0.39%
Silver	31.0	-0.6	-1.84%
Copper	9,596.5	89.5	0.94%
Cotton	0.72	0.00	-0.54%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.09	0.00	0.05
USD/INR	84.07	0.09	0.11
GBP/INR	109.89	0.07	0.06
EUR/INR	91.98	0.16	0.18
DXY Index	102.88	-0.11	-0.11

VIX	Value	Change (Pts)	Change (%)
India VIX	13.22	-0.28	-2.07%
S&P 500 VIXApr 24	20.46	-0.47	-2.25%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.782	0.009
US 10-Year Yield	4.090	0.013

Market Updates

The markets are expected to open marginally higher today as trends in GIFT Nifty indicate a positive start for the broader index after Nifty closed 34 points lower at 24,964 on Friday.

Ahluwalia Contracts:

The company has secured a Rs. 1094.67 Cr order from DLF City Centre for civil and composite steel structural works at Downtown, Gurugram.

Ashoka Buildcon:

The company has been declared the lowest bidder (L-1) for a BMC project with a quoted bid price of Rs. 918 Cr.

Aurionpro Solutions:

The company has secured a multi-million dollar deal with a leading Saudi Arabian bank to implement its iCashpro+ platform, enhancing digital banking transformation with advanced cash management features, AI integration, and superior customer experience for corporate clients.

Bigbloc Construction:

The company will install an 800 KW solar rooftop project and a 1350 KW system at its JV facility, raising total solar capacity to 3475 KW across its plants and subsidiaries.

Bondada Engineering:

The company has received a Letter of Award from Maharashtra State Power Generation Company for bulk work orders totaling Rs. 1,132.25 Cr for the EPC contracts to design, supply, and commission solar PV power plants across Maharashtra.

Global Health:

The company has successfully executed and registered a lease deed for a land parcel of 8,859.24 sq. meters in Mumbai, acquired from MHADA for ₹125.11 crore, intended for a 500+ bedded hospital project with an estimated capex of ₹1,200 crore, pending necessary approvals.

ITCONS E-Solutions:

The company secured a contract worth ₹17.43 crore from the National Institute of Biologicals, Ministry of Health and Family Welfare, for the supply of 129 manpower resources on a contractual basis for 3 years.

Justdial:

The company reported Q2 results with an Operating Revenue increase of +9.3% YoY to ₹2,848 crores (↑1.5% QoQ), Operating EBITDA rising +68.2% YoY to ₹821 crores (↑1.8% QoQ), Net Profit up +114.6% YoY to ₹1,541 crores (↑9.1% QoQ), and Net Profit Margin at 38.7% (↑1,613 bps YoY).

L&T Technology Services:

The company, in collaboration with Maharashtra Cyber Department, launched India's first integrated state-level Cyber Command and Control Center to enhance cybercrime investigations and protection against cyber threats.

NBCC (India):

The company has been awarded work worth ₹65.15 crore for constructing permanent campuses for JNV in East Delhi and Shahdara, Delhi.

Sudarshan Chemical Industries:

The company has entered into a definitive agreement for Sudarshan Europe BV to acquire the Global Pigment Business Operations of Heubach Group in Germany for €127.5 million.

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